

# DAILY RESEARCH, 2 NOVEMBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham AS ditutup melemah dimana investor masih akan mencermati Stimulus AS, meningkatnya Corvid 19, dan Pilpres AS. **DOW -0.59%, S&P -1.21%, NASDAQ -2.45%**

Bursa saham Eropa bergerak mixed dimana pelaku pasar mengamati meningkatnya kasus Corvid 19 dikawasan Eropa. **Indeks DAX -0.36%, FTSE -0.08%, CAC +0.54%**

Bursa Saham Asia dibuka variatif dimana investor mengamati perkembangan kasus corvid, stimulus AS, dan Pilpres AS. **Hang Seng -1.95%, KOSPI +0.67%, Nikkei +1.04%**

Harga minyak mentah dunia melemah setelah meningkatnya kasus Corvid 19 turut menekan jumlah permintaan minyak mentah dunia seiring dengan belum pulihnya ekonomi global. Harga emas masih bertahan dibawah \$1900 per troy ons disebabkan ketidakpastian Stimulus AS. **WTI -4.35%, Brent Oil -3.88%, Gold -0.15%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **5063-5155** dengan saham-saham yang dapat diperhatikan : **AGRO ASSA KAEF INKP SIMP WIIM**

# MARET DATA

## AMERIKA

DOW 30	26,501.60	-157.51	-0.59%
S&P 500	3,269.96	-40.15	-1.21%
NASDAQ	10,911.59	-274.00	-2.45%

## EUROPE

DAX	11,556.48	-41.59	-0.36%
FTSE 100	5,577.27	-4.48	-0.08%
CAC 40	4,594.24	+24.57	+0.54%

## ASIA

SHANGHAI	3,224.53	-48.19	-1.47%
HANGSENG	24,107.42	-479.18	-1.95%
SET	1,194.95	-6.69	-0.56%
KOSPI	2,282.30	+15.15	+0.67%
JCI	5,128.23	-15.82	-0.31%
NIKKEI	23,215.50	+238.37	+1.04%
ASX	5,926.70	-0.90	-0.02%

## COMMODITIES

GOLD	1,877.00	-2.90	-0.15%
WTI OIL	34.24	-1.55	-4.33%
BRENT OIL	36.42	-1.47	-3.88%
COAL	59.25	+0.35	+0.59%
PALM OIL	3253	-7	-0.21%
TINS	17,725.00	-175.00	-0.98%
NICKEL	15,210.00	-342.50	-2.20%

**Source :**  
[investing.com](http://investing.com), [barchart.com](http://barchart.com), [markets.businessinsider.com](http://markets.businessinsider.com)

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

041120 GDP Q3 (QoQ)

### GLOBAL

021120 SPAIN PMI MANUFACTURING (OKT)  
ITALIAN PMI MANUFACTURING (OKT)  
FRENCH PMI MANUFACTURING (OKT)  
GERMAN PMI MANUFACTURING (OKT)  
GBP PMI MANUFACTURING (OKT)  
US PMI MANUFACTURING (OKT)  
KOREA CPI (YoY) (OKT)

031120 US PRESIDENTIAL ELECTION  
US FACTORY ORDERS (MoM) (OKT)  
US API WEEKLY CRUDE STOCK  
BOJ MONETARY POLICY STATEMENT

041120 EURO ECONOMIC FORECAST  
EURO MARKET COMPOSITE PMI  
US TRADE BALANCE (SEP)  
US CRUDE OIL INVENTORIES

051120 EURO RETAIL SALES (MoM) (SEP)  
BoE INTEREST RATE DECISION  
US INITIAL JOBLESS CLAIMS  
THE FED INTEREST RATE DECISION

061120 US NONFARM PAYROLLS

## CORPORATE ACTION :

### DEVIDEN (CUM)

021120 SIDO RP 12.5, PAYMENT DATE 181120  
031120 PALM RP 33, PAYMENT DATE 201120  
IMPC RP 10, PAYMENT DATE 131120  
041120 XCID RP 0.7767, PAYMENT DATE 201120  
061120 DVLA RP 37, PAYMENT DATE 241120

### RUPS

021120 SCPI BRAM BBSI ASJT  
051120 BRIS  
061120 PKPK

### IPO

### RIGHT ISSUE

PNBS RP 100, RATIO (NEW:OLD) 62 : 100, CUM 061120, TRADING PERIOD 121120-181120

Source :

[investing.com](http://investing.com), [rti business](http://rti.business)

# JAKARTA COMPOSITE INDEX



## PREVIOUS 27 OKTOBER 2020

CLOSING	5128.225 -0.308%
TRANSACTION	IDR 8.549 TRILLION
FOREIGN NETT	IDR 108 BIO (BUY)

## PREDICTION 2 NOVEMBER 2020

**BEARISH**  
**RANGE 5063-5155**

SPINNING TOP  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN NETRAL

# TECHNICAL RECOMENDATION



## AGRO – PT BRI AGRONIAGA TBK

CLOSING 27/10/2020 RP 372 (+3.9%)

**BUY**

**TARGET PRICE 456**

**STOPLOSS < 358**

TWO WHITE SOLDIERS

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF MENGEcil DAN LOWER AREA

# TECHNICAL RECOMENDATION



**ASSA – PT ADI SARANA ARMADA TBK**

**CLOSING 27/10/2020 RP 505 (+1.4%)**

**BUY**

**TARGET PRICE 555**

**STOPLOSS < 494**

**BREAK OUT TRIANGLE**

**STOCHASTIC : UPTREND**

**MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



## KAEF – PT KIMIA FARMA TBK

CLOSING 27/10/2020 RP 3150 (+1.3%)

**BUY**

**TARGET PRICE 3790**

**STOPLOSS < 3060**

WHITE SPINNING

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA



# TECHNICAL RECOMENDATION



**INKP – PT INDAH KIAT PULP & PAPER TBK**

CLOSING 27/10/2020 Rp 9125 (+1.1%)

**SELL ON STRENGTH  
TAKE PROFIT 9550**

SPINNING  
STOCHASTIC : NETRAL MIDLE AREA  
MACD : HISTOGRAM POSITIF DAN NETRAL

# TECHNICAL RECOMENDATION



**SIMP – PT SALIM IVOMAS PRATAMA TBK**

CLOSING 27/10/2020 RP 330 (+1.9%)

**BUY**

**TARGET PRICE 344**

**STOPLOSS < 326**

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



**WIIM – PT WISMILAK INI MAKMUR TBK**

**CLOSING 27/10/2020 RP 464 (+24.7%)**

**SELL ON STRENGTH  
TAKE PROFIT 490**

**BREAK OUT TRIANGLE  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**